Refunds & Rebates
Consent Form

recapture Refunds
Maximise your tax refund entitlements!

Full name: _____ DOB _____

Address: _____

IRD number: _____ Postcode: _____

Phone Number: (Hm)_____(Mob)_____(Wk)_____

Email Address: _____

Driver's License No /other photo ID: _____
(**Please enclose a copy** or scan and email to apply@recapturerefunds.co.nz)

I would like to receive my refund/rebate by: (tick one)

☐ Bank Account No: | | | - | | | | | - | | | | | | | - | | | |

Name on Bank Account: _____

☐ Cheque (mailed to above address)

Please process the following: (tick appropriate box(es))

☐ Refunds for the past five years/other period (please specify) _____

☐ Rebates (for donation childcare & housekeeper – please attach receipts)

Future tax years: (tick one)

☐ I would like to remain a client of Recapture Refunds and have future tax years automatically checked for tax refunds

☐ Please remove me as a client of Recapture Refunds for future years.

I also have: (tick appropriate box(es))

☐ A Student Loan ☐ Received a Pension ☐ Received Redundancy__/__/__

☐ Received a Vector Dividend (☐2005 ☐2006 ☐2007 ☐2008 ☐2009 ☐2010)

☐ Received a Working for Families Tax Credit (you or your partner)

☐ Am still at school ☐ Left school in the past 5 years ___/____ (month & year)

☐ **I have read and agree to the following declaration (on right hand side)**

Signed _____ **Date** _____

Declaration

- I certify that I am the person above.
- I certify that the IRD number given above is my own.
- **I authorise the agency of Recapture Refunds Trust to act as my tax agent** and to obtain my information from Inland Revenue (via mail, Internet, phone, or other means) on my behalf for all tax types. (Any existing/prior tax agent will be removed.)
- I instruct Recapture Refunds to check for and obtain any tax refunds/rebates owing to me over the past five tax years (unless specified). I have supplied all information necessary to carry out such service and I am responsible for the accuracy and completeness of such information.
- I have supplied all interest, dividends, and/or Maori authority income details (and any other income IRD may not be aware of) over $200. (Vector Dividend details not required)
- I have supplied all receipts of donations, childcare and housekeeper paid (if requesting a rebate).
- **I do not earn any other income** (other than mentioned), which would require me to file an IR3 Tax Return - contact Recapture Refunds if unsure.
- If I have received **withholding payments,** was **overseas for part of a year,** or have **outstanding tax returns**, I am aware there is a minimum $120 to file an IR3 Tax Return (% fee does not apply for that year).
- I agree that Recapture Refunds may **sign any rebate or tax return filed on my behalf**.
- I am a New Zealand resident for tax purposes - contact Recapture Refunds if unsure.
- **I do not owe any money (arrears) to IRD** (in child support or tax) – please inform Recapture Refunds if you do, or you may be invoiced for our fee.
- **I agree to have a 15% fee deducted from my refund**(s)/rebate(s) by Recapture Refunds for their services (if refunds total over $30). E.g. $63 fee on an average refund of $420.
- **I agree to my refund(s)/rebate(s) being briefly held in the Recapture Refund Trust Account at ANZ whilst Recapture Refunds verifies the accuracy.** I also agree that Recapture Refunds may deduct their fee and to either transfer the balance to my bank account or issue a cheque in my name. (The IRD may take up to 45 working days to process your refund(s)/rebate(s)).
- Whilst I am a client of Recapture Refunds I will inform them if there is any change to my personal details.
- I certify that the above information is correct and that Recapture Refunds accepts no responsibility for the accuracy of the information on which the refund/rebate is prepared.
- I also understand that the refund/rebate has been prepared for my purposes and at my request and that neither Recapture Refunds nor any of their employees accept any responsibility on any ground whatsoever, including liability in negligence, to any other person.

Please Post to (no stamp required): **FreePost RECAPTURE REFUNDS**
PO Box 9085
Bell Block
New Plymouth 4351

- **OR Fax to:** (06) 929 3572 **OR Scan and Email to:** apply@recapturerefunds.co.nz